

## **Weatherization Program**

<u>Overview:</u> The Weatherization Program provides FREE assistance to homeowners, landlords, and renters to help make their residence more energy-efficient. The goal of the program is to reduce energy costs, increase occupancy comfort, and improve health and safety.

## Participant Eligibility:

Participant household annual income may not exceed 100% of area median income relative to their household size, as determined by the Department of Housing and Urban Development (HUD).

The 2024 Income Limits for the Anchorage Municipality are:

<u>1 Person</u> <u>2 Persons</u> <u>3 Persons</u> <u>4 Persons</u> <u>5 Persons</u> <u>6 Persons</u> <u>7 Persons</u> <u>8 Persons</u> **\$84,770 \$96,880 \$108,990 \$121,100 \$130,788 \$140,476 \$150,164 \$159,852** 

\*Households that have received Weatherization assistance after May 14, 2008 or the AHFC Home Energy Rebate Program after May 1, 2008 do not qualify for Weatherization Assistance.

<u>Application Processing, Tenant Selection & Screening:</u> Applicants must complete a CIHA Weatherization Assistance Application, sign income verification paperwork and provide all necessary documentation that will be reviewed by staff for eligibility determination.

<u>Priority Categories:</u> Priority shall be given on a first come first serve bases; unless elderly (55 and older), persons with disabilities, and households with children under six years of age.

<u>Have Questions?</u> Contact CIHA Weatherization department at 793-1360 and ask to speak with the Residential Renovation Program Administrator, or stop by our office, located at 3510 Spenard Road, Suite 100, Anchorage, Alaska 99503.

Return application to: Cook Inlet Housing Authority 3510 Spenard Road, Anchorage, AK 99503 Page 1 of 9

## **Weatherization Program Checklist**

| Applicant Name:                               | Date:   |
|---|---|
| documentation that                            | e application, including all attached forms, and provide copies of the following applies to your household (any documentation missing will delay the application receiving any "Automatic Qualifiers" as listed below please inform the ke Coordinator. |
| *A household that rec<br>with the application | Documentation eives any other income not listed below must provide the most current proof of type of income   |
| Household Membe                               | ers 18 years of age or older must provide the following:  |
| Photo ID o                                    | copies - Current driver's license, state ID, or passport  |
| Two Years                                     | s of Signed Income Tax Returns, including attached Tax forms, W2's, and 1099's  |
| • •   | ment Benefits – Current check stub or statement showing total received, number of dremaining balance  |
| Employme                                      | ent – 2 most recent pay stubs showing Year to Date earnings   |
| (more doc                                     | oyment – Current Tax Information such as Schedule C, Form 1065, and Form 1120 uments may be required)   |
|   | nd Retirement – Current check stub, bank deposit statement, letter, 1099, Grantee and notarized form with current benefit amount information  |
| APA, ATA                                      | P, TANF – Automatic Qualifiers Current check stub, statement, letter  |
|   | its - Current check stub, statement, letter from VA   |
|   | nbers including children must provide the following: ank Statements for Interest-Bearing Accounts   |
| SSI, SSDI                                     | , SSA – Automatic Qualifier Current check stub, statement, letter   |
| Native Co                                     | rporation Dividends received for the past 12 months   |
| Disability -                                  | - SSI, Doctors Statement, or VA letter  |
| Renters                                       |   |
| Copy of le                                    | ase or rental agreement   |
| Proof of o                                    | wnership from landlord, or proof of right to manage if management company   |
| Landlord-                                     | Геnant Agreement form (LTA) – provided by СІНА  |
| Landlord r                                    | eceipts for work done in last 6 months if "in kind contribution" is checked on LTA  |
| Owner-occ                                     | cupied multi family dwelling MUST include profit/loss information from rentals  |
| Approval f                                    | rom Condo Association   |
| Homeowners                                    |   |
|   | wnership, i.e., deed of trust, warranty deed, DMV title, bill of sale, mortgage roperty tax assessment or contract (circle one)   |
| Condo Ho                                      | meowners will need to provide the condo association's contact information   |
|   | ontact your utility companies and request the following items, ask that your name be in the printout  |
|   | Enstar- call 907-277-5551 to request a Location <b>Consumption</b> History Inquiry.  Electric- call your electric company and request a 12 months Utility <b>Usage</b> Printout.  |

| Alaska Housing Finance Corporation      |              |        |        | Confidential                         | 1            |                |
|---|--------------|--------|--------|--------------------------------------|--------------|----------------|
| <b>Weatherization Assistance A</b>      | pplic        | atior  | 1      |                                      | Client No.   |                |
| Applicant Name                          |              |        |        |                                      | Phone Number |                |
|   |              |        |        |                                      | Home         |                |
|   |              |        |        |                                      | Work/Msg     |                |
| Site Address Street                     |              |        |        | City                                 | State        | Zip            |
| Mailing Address                         |              |        |        |                                      |              |                |
| Directions to Home                      |              |        |        |                                      |              |                |
| Type of Decidence Owner Oc              |              |        |        | Dontel Unit Mahila Hamas             | Coriol #     |                |
| Type of Residence Owner Oc              | •            |        | Ш      | Rental Unit                          | Serial #     | louging        |
| (Circle appropriate) Single Rental Unit | гапшу        |        |        | Multiple Family (Apartment)          | Subsidized F | lousing        |
| Complete                                | Ov           | unar N | Jame   |                                      | Phone        |                |
| Landlord-Tenant                         |              |        | dress  |                                      | _ 1 110110   |                |
| Agreement Heat paid by:                 |              |        | )wner  |                                      |              |                |
|   |              |        |        | numbers, sex, DOB and age for all me | mhers of the |                |
|   |              |        | -      | ed by each member 18 or older who is |              | lent           |
| Name and                                | <u> </u>     |        | CCCIVE |                                      |              | of Income      |
| Social Security Number                  | Sav          | DOB    | Age    | Source of Income                     | Calculations | Annual Total   |
| Occidi Occurry Number                   | 1000         | БОБ    | Agc    | Source of meome                      | Calculations | Ailliaal Total |
| Name                                    | Тм           |        |        |                                      |              |                |
| Name                                    | 'V'<br>  F   |        |        |                                      |              |                |
| SSN                                     | '            |        |        |                                      |              |                |
| CON                                     | +            |        |        |                                      |              |                |
| Name                                    | М            |        |        |                                      |              |                |
| Traine .                                | '*'<br>  F   |        |        |                                      |              |                |
| SSN                                     | '            |        |        |                                      |              |                |
| Name                                    | М            |        |        |                                      |              |                |
| SSN                                     |              |        |        |                                      |              |                |
| Name                                    | M            |        |        |                                      |              |                |
| SSN                                     | ····<br>  F  |        |        |                                      |              |                |
| Name                                    | М            |        |        |                                      |              |                |
| SSN                                     | F            |        |        |                                      |              |                |
| Name                                    | М            |        |        |                                      |              |                |
| SSN                                     | F            |        |        |                                      |              |                |
| Name                                    | М            |        |        |                                      |              |                |
| SSN                                     |              |        |        |                                      |              |                |
| Name                                    | М            |        |        |                                      |              |                |
| SSN                                     | F            |        |        |                                      |              |                |
| Name                                    | М            |        |        |                                      |              |                |
| SSN                                     | F            |        |        |                                      |              |                |
|   | <del> </del> |        |        |                                      | Total Income |                |
| Office Use Only                         |              |        |        |                                      |              |                |
| Income Guidelines for a Household o     |              |        | Mem    | bers: \$                             | Documenta    | ation Attached |
| Categorical Eligibility SSI Re          | cipient      |        |        | LIHEAP Recipient                     |              |                |
| On the basis of the above information   | ı, Hous      | ehold  |        | IS IS NOT Eligible for Assista       | nce          |                |
| Intake Worker's Signature               |              |        |        |                                      | Date         |                |
|   |              |        |        |                                      |              |                |

## **Alaska Housing Finance Corporation**

## Confidential

## **Weatherization Assistance Application**

| ·                            |                          |                 | ]        |
|------------------------------|--------------------------|-----------------|----------|
| Number in household who are: | 55 years of age or older | Native American | Disabled |

#### **Applicant Affirmation**

I subscribe and affirm, under the penalties of law, that the statements made in this application for weatherization assistance (including statements made in any accompanying papers) have been examined by me and to the best of my knowledge and belief are true and correct. Prior to any weatherization work, I agree to notify the agency of any changes in the information in this application. I understand that by signing this application, I consent to any other inquiry to verify or confirm the information I have given.

I certify that no household member has received an AHFC Home Energy Rebate after May 1, 2008 for *improvements made to the home* and that my household is not on the wait list for the rebate.

This assistance has no affect upon my social security, public assistance or any other income I have. The weatherization work done will not obligate me financially and no lien or mortgage will be held on the property, unless false or inaccurate information has been provided

to make me eligible for this assistance. I will not be held liable for any injury or damage occurring on my property which is not a result of my negligence or malfeasance. I certify that I have given my permission to allow work and monitoring of work on the property listed in this application. I understand that it is the dwelling occupant and/or owner's responsibility to discover and correct unsafe or out-of-compliance conditions which exist apart from the weatherization work.

I understand that this application for weatherization assistance does not guarantee that assistance will be granted but will be used in determining eligibility for the program. Whether or not an eligible applicant will be provided assistance will depend in part upon the number of applications received, the funds available and the priorities to be met by the program.

I have read and understand the provisions of the Privacy Information Act.

| Applicant's Signature XDate  |   |  |
|--|---|--|
| Applicant's Representative X   | Date                                    |  |
| Relationship   |   |  |
| Homeowner C  | ertification                            |  |
| If applicant is renter, agency must use Permission To Enter Pr  I / We,, certify the property at | nat I / we am / are the owner(s) of the |  |
| Owner's Signature X  | Date                                    |  |
| Office use only  |   |  |
| Ownership verified by:   Examination of deed  Tax Assessment  Other:                             | List income documentation verified:     |  |
| Agency Signature   | Date                                    |  |

## **WEATHERIZATION ASSISTANCE PROGRAM**

Client No.\_\_\_\_

STATE OF ALASKA, ALASKA HOUSING FINANCE CORPORATION, WEATHERIZATION ASSISTANCE PROGRAM

## AUTHORIZATION for Release of Information

#### **CONSENT**

I authorize and direct any Federal, State, or local agency, organization, business, or individual to release to \_\_\_\_\_\_ CIHA \_\_\_\_\_ any information needed to complete and verify my application for assistance under the Low-Income Weatherization Assistance Program (WAP). I understand and agree that this authorization or the information obtained with its use may be given to and used by the Alaska Housing Finance Corporation (AHFC) in administering and enforcing program rules and policies.

#### **INFORMATION COVERED**

I understand that previous and current information regarding me and my family unit may be needed. Verifications and inquiries that may be requested include but are not limited to:

Employment and Income Public Assistance payments

#### GROUPS OR INDIVIDUALS THAT MAY BE ASKED

The groups or individuals that may be asked to release the above information include but are not limited to:

Banks and other Financial Institutions Medical and Child Care Providers Past and Present Employers Retirement Systems Social Security Administration State Unemployment Agencies Support and Alimony Providers Veterans Administration Welfare Agencies

## **COMPUTER MATCHING NOTICE AND CONSENT**

I understand and agree that AHFC or CIHA may conduct computer matching programs to verify the information supplied for my application or recertification. If a computer match is done, I understand that I have a right to notification of any adverse information found and a chance to disprove incorrect information. AHFC or the Weatherization agency may in the course of its duties exchange such automated information with other Federal, State, or local agencies, including but not limited to: State Employment Security Agencies, State welfare and food stamp agencies, and the Social Security Administration.

#### CONDITIONS

I agree that a photocopy of this authorization may be used for the purposes stated above. The original of this authorization is on file with CIHA . I understand I have a right to review my file and correct any information that is incorrect.

**SIGNATURES** (All adult residents must sign. Please request another copy if necessary.)

| X                                      |      |
|--|------|
| X Applicant Signature                  | Date |
| Applicant Printed Name                 | SSN# |
| X Adult Household Member Signature     |      |
|  | Date |
| Adult Household Member Printed Name    | SSN# |
| X Adult Household Member Signature     | Data |
| Adult Household Member Signature       | Date |
| Adult Household Member Printed Name    | SSN# |
| X                                      |      |
| Adult Household Member Signature       | Date |
| Adult Household Member Printed Name  X | SSN# |
| Adult Household Member Signature       | Date |
| Adult Household Member Printed Name    | SSN# |
| Adult Household Member Signature       | Date |
| Adult Household Member Printed Name    | SSN# |
| Reason(s) for missing signatures:      |      |

## **Weatherization Assistance Program**

## **Certification of Non-Filing of IRS Tax Returns**

| l,   |  | _, do hereby certify  | that during the yea   | ar of   |
|--|--|---|---|---|
| that I have not filed I  |  |   |   |   |
| level to file Federal I  | ncome Tax Retu   | ırns.   | •   | •   |
|  |  |   |   |   |
| This grant requires t  | hat household ir   | ncome not exceed t  | he U.S. Departme  | nt of Housing and   |
| Urban Development  |  |   |   |   |
| limits are adjusted o  |  |   |   |   |
| limits.  |  |   |   |   |
|  |  |   |   |   |
|  |  |   |   |   |
| Family Size:   | 1  | 2   | 3   | 4   |
| Maximum Incomo   | \$84,770   | \$96,880  | \$108,990   | \$121,100   |
| Maximum Income:  | φ04,770  | \$70,000  | \$100,990   | \$121,100   |
|  |  |   | I.  | l   |
|  |  |   |   |   |
| Family Size:   | 5  | 6   | 7   | 8   |
| Maximum Income:  | \$130,788  | \$140,476   | \$150,164   | \$159,852   |
| Waxiiiiuiii iiicoiiie.   | Ψ130,700   | φ140,470  | φ130,104  | Ψ139,032  |
| Certification: I certify that the houselimits. I have read the Penalty for False or "Whoever in any mastates knowingly and or representations, contain any false, fice \$10,000 or imprisons | e above informa Fraudulent State tter within the juil d willfully falsifie or makes or uses stitious or fraudu | tion and certify this<br>ements: USC Title or<br>risdiction of any de-<br>s or makes any fals<br>s any false writing of<br>lent statements or e | information to be to the section 1001 partment or agency se, fictitious or fraucher documents know the sentry, shall be fined | rovides that: of the United dulent statements ing the same to |
| Applicant Signature  Date  |  | _   |   |   |
| _ ~  |  |   |   |   |

## **Weatherization Assistance Program**

## **Non-Employment Statement**

| If you have not  | worked in the past 12 months, please sign below.                        |
|------------------|---|
| Applicant Print  | Name  |
| Applicant Signa  | ature Date  |
|                  | orked in the past 12 months, please complete the following:             |
| •                | ntly receiving unemployment benefits?                                   |
|                  | f yes-submit a benefit history printout from the unemployment office    |
|                  | Benefits ran out on (date)  Did not work long enough to accrue benefits |
| o [              | Did not apply for benefits  |
| o <b>N</b>       | Not eligible  |
| -                |   |
| Applicant Printe | ed Name   |
| Applicant Signa  | ature Date  |

# Weatherization Assistance Program FUEL INFORMATION FORM

| Type of Primary heating system:   | □#1 Oil             | □#2 Oil                | □Natural Gas  |
|---|---------------------|------------------------|---------------|
| □Electric □Wood   | □Propane            | □Other                 |               |
| Type of domestic water heater:<br>□Electric   | □#1 Oil<br>□Propane | □#2 Oil<br>□Other      | □Natural Gas  |
| Is there an alternative supplement  If yes, state type:   | , ,                 | □Yes, percent of       | time used%    |
| Last time primary heating serviced  | d:                  |                        |               |
| Estimated annual fuel use:  | _ gallon oil        | _ gallon propane _     | cords of wood |
| Please provide a copy of at primary heating system, wa  |                     | •                      | •             |
| I understand that this information<br>named agency, and no information<br>in such a manner that the dwellin | on obtained through | n this release shall l |               |
| Property Address  |                     |                        |               |
| Owner's Printed Name  |                     |                        |               |
| Owner's signature   |                     | <br>Dat                | <br>re        |

## FEDERAL PRIVACY ACT INFORMATION FOR APPLICANTS WEATHERIZATION ASSISTANCE PROGRAM

ALASKA HOUSING FINANCE CORPORATION, AFFORDABLE HOUSING AND ENERGY EFFICIENCY DEPARTMENT

## **Privacy Act Provisions**

Under section 3(e)(3) of the Privacy Act 1974, (5 USC 552a(e)(3)), each agency that maintains a system of records shall inform each individual from whom it solicits information of the authority which permits the solicitation of the information; whether disclosure is voluntary; the principal purpose for which the information is intended to be used; the routine uses which may be made of the information; and the consequences, if any, resulting from failure by the individual to provide the requested information. This statement is required by the Privacy Act to be furnished prior to the collection and use of the information requested on the application for weatherization. You may retain this statement for your records.

## **Program Authority**

The specific authority for the maintenance of weatherization client information is sections 416 and 417 of the Energy Conservation and Production Act, Pub. L. 94-385. These sections direct the U.S. Department of Energy (DOE), which is a sponsor of this program, to monitor the effectiveness of this program and to require a weatherization agency implementing this program to keep records for DOE monitoring.

Alaska Housing Finance Corporation is the recipient of weatherization funds from both DOE and the State of Alaska Department of Health and Social Services, and is required by 10 CFR 440 to document the eligibility of every dwelling unit weatherized and to maintain records for program monitoring and evaluation.

## Voluntary disclosure

Your responses to the request for information on the Weatherization Assistance Application, Authorization for Release of Information form, and Fuel Information form are entirely voluntary.

## Principal purpose of information

The information will be used by the local weatherization agency to implement the weatherization program. It will be used by the DOE and Alaska Housing Finance Corporation to monitor the effectiveness of this program.

#### Routine uses

The information which you provide may be used in monitoring, evaluating, and planning housing programs. In addition, the information may be used in investigative, enforcement or prosecutorial proceedings. Your application information is kept confidential.

#### Effects of not providing information

Should you decline to provide the information requested on the Application and forms, your dwelling cannot be considered for weatherization assistance.